



## Major Weekly Updates On Your Fingertips

### Consumer Goods & Trade

- Packaged consumer goods makers **continue to hike prices of soaps, edible oils, detergents, shampoos, toothpastes and some packaged foods in this month to offset higher commodity prices.** Additionally, consumer goods companies are expecting festive season sales to exceed pre-pandemic levels.
- **Festive season sales and pent up demand along with new launches are expected to push automobile dealers volumes up by 10-15% in FY22,** even as they see a patchy recovery this fiscal. However, a possible third wave of COVID-19, spurt in fuel prices and supply constraints of OEMs could slow the sector down, according to CRISIL.
- The auto components industry is **expected to log 20-23% revenue growth during this fiscal,** backed by recovery in the domestic automobile sector and robust exports. However, prices of key commodities and shortage of semi-conductors remain the key concerns for the industry.
- India exported **handsets worth INR 46,000 Mn during the fiscal first quarter ended June, up 250% on-year,** despite the second wave of Covid-19, while imports plunged, according to industry body India Cellular and Electronics Association (ICEA).
- Samsung, the only one of 16 companies to **have met its FY21 target under the production-linked incentive (PLI) scheme for handsets,** has applied for the highest possible sops under the plan worth nearly INR 9,000 Mn.

### Industrials & Engineering

- **Engineering goods exports in July reached an all-time high of INR 669.9 Bn** accounting for one-fourth of the country's total merchandise exports led by strong demand from the US, Europe and UAE. Exports of iron and steel recorded a continuous growth to the extent of 87% y/y in July.
- India's **coal import increased to 18.77 MT in June, a 50% rise y/y.** India imported 12.51 MT of coal. Out of all the imported coal, non-cooking coal increased from 8.28 MT y/y to 13.05 MT. Coking coal also rose to 4.06 MT from 2.46 MT y/y.
- The government will **regulate coal supply to power plants that have 14 days' stock to meet requirements of projects that face low coal availability,** an official statement said. As per data available with the Central Electricity Authority an unprecedented 89-Gw power plants are low on coal stock.

### Chemical

- **Nayara Energy** secures **INR 4,016 Cr loan** for petrochemical project the company proposes to use the funds to set-up a 450 KTPA polypropylene plant at its **Vadinar refinery in Gujarat.**
- **Thermax Babcock** and **Wilcox Energy Solutions (TBWES),** a wholly owned subsidiary of Thermax, has bagged **INR 293 crore** order for a boiler package comprising **3 x Oil & Gas fired boilers** on EPC basis for a refinery and petrochemical complex in **western India.**

### Healthcare & Pharmaceuticals

- **India** will likely restart exporting **COVID-19 vaccines in 2022,** government official says.
- As uncertainty looms large in **Afghanistan,** Indian pharma exporters are apprehensive to send goods to the war-torn country and the target of exporting **USD 9,342.56 million** worth of pharmaceutical goods to the **Taliban-ruling nation.**
- **Cipla Ltd** and **Bengaluru based Biopharmaceutical Contract Development and Manufacturing Organization (CDMO)** Kemwell Biopharma Private Limited, entered into a **joint venture** agreement to develop, manufacture and commercialize biosimilars for global markets.
- India's largest e-pharmacy platform **PharmEasy** is gearing up to file draft papers by **October** before an **Initial Public Offering (IPO)** later in the fiscal year.
- Drug major **Aurobindo Pharma** has received final approval from the **US health regulator** to manufacture and market **Droxidopa capsules,** used to treat dizziness and lightheadedness. The approved product is a generic version of **Lundbeck NA Ltd's** Northera capsules.

### Energy

- The government aims to garner over **INR 45,200 crore** through monetizing **power transmission assets by FY2025** as part of its ambitious asset monetization plan. Finance Minister Nirmala Sithar.
- **aman** INR 6 lakh crore **National Monetization Pipeline (NMP)** that will look to unlock value in infrastructure assets across sectors ranging from power to road and railways.
- **Power Finance Corp** announced signing a **Memorandum of Understanding (MoU)** with **NHPC Ltd** to lend funds for the development of hydro projects and acquisition of stressed projects.
- **The Maharashtra State Electricity Distribution Company Limited (MSEDCL)** has said that **8.79 lakh** domestic power consumers in Kalyan zone, which includes some areas in Thane and Palghar districts, have pending dues worth **INR 391 crore.**
- **Gautam Solar** has installed about **1,500 solar pumps** at various locations in **Haryana** under the **Pradhan Mantri Kusum Yojana.**

### Materials

- **Ambuja Cements Ltd & ACC Ltd** are committed to making a concrete difference in the areas of, circular economy, protection of natural resources and welfare of communities. carbon footprint reduction. They have undertaken an industry-first approach - **leveraging sustainable construction** through green products, to **reduce CO2 emissions in India.**
- **Ambuja Cements Limited** started the trial run at its state-of-the-art greenfield integrated plant (**Marwar Cement Works**) in the **Nagaur** district of **Rajasthan.** Chief Minister of Rajasthan, **Ashok Gehlot** virtually inaugurated the trial runs at the new plant.

### Digital Technology

- Indian businesses are **investing in big data analytics** to make decisions based on real-time data, and spending on such solutions is expected to expand by **11.5 % to INR 146 billion** in 2021. Over the projected period of 2020-25, IDC expects big data technology and service-related spending to expand at a five-year CAGR of 14.6%. According to IDC, banking is predicted to have the most significant expenditure in 2021, with a CAGR of 13.7 per cent from 2021 to 2025.
- **Paytm** has granted new **employees stock ownership plans (Esops)** to **166 former and current Paytm employees,** which the company then converted into shares. The company revealed the information in its latest regulatory filings with the Registrar of companies. The development comes before its debut on the indices through IPOs in November this year.
- Facebook India has partnered with an online lending platform, known as Indifi, to launch a new program named "Small Business Loans Initiative". Under this initiative, the IT major will help its small and medium business advertisers to get easily avail credits from its independent lending partners

### Business Services

- A special court allowed 'restoration' of properties worth **INR 500 crore** of fugitive jeweler **Nirav Modi 's** firms to Punjab National Bank. This is the third such order in a span of about two weeks, with the total value of properties owned by Nirav Modi's companies being restored in this manner now standing at approximately Rs 1,000 crore.
- A company can run usual operations or as a **"going concern"** even if it is in the process of being **wound up** in an administered sale, said a recent order by a bankruptcy appeals court, boosting recovery prospects for lenders seeking to maximise value on soured loans.
- The **Reserve Bank increased incentives for banks for distribution of coins** to the general public to Rs 65 from Rs 25 per bag. This has been done keeping in view the overall objectives of clean note policy and to ensure that all bank branches provide better customer service to people with regard to exchange of notes and distribution of coins, the central bank added.

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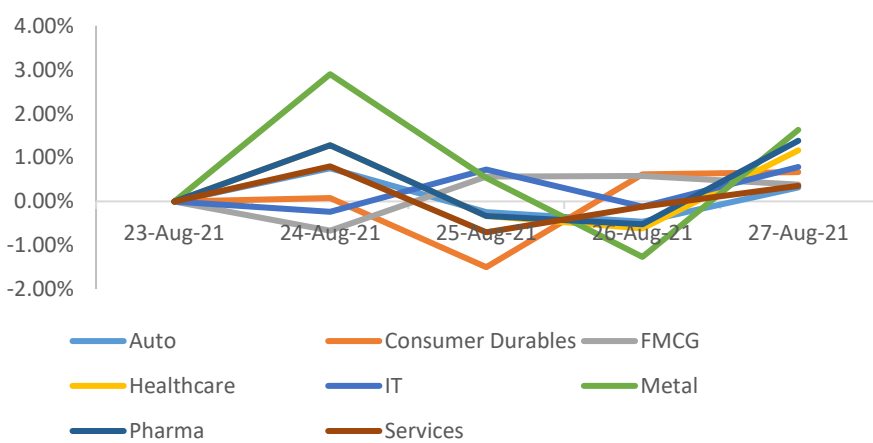


## Recent Deals & Transactions in the Sectors Covered

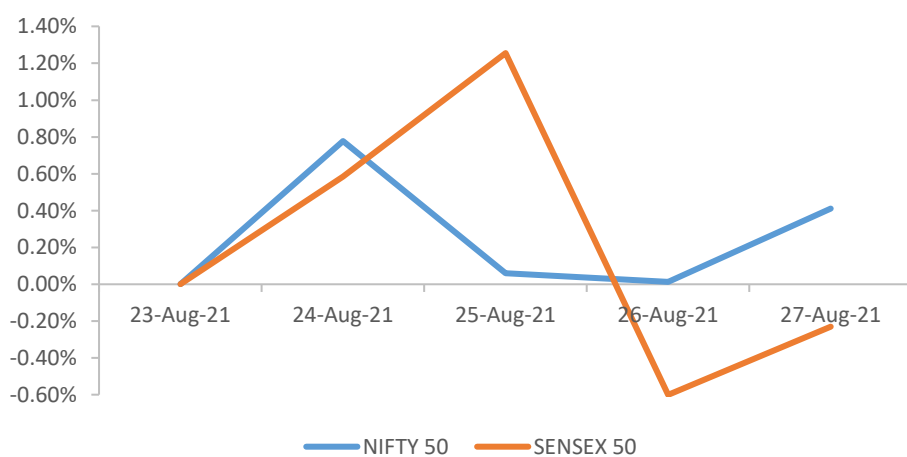
Industry	Date of Transaction	Transaction Type	Buyer/Investor	Seller/Target	Deal Size (In INR MN) /%Stake
Consumer Trade and Goods	24/08/2021	Pre-series A	Titan Capital, Rockstud Capital, John Abraham, WEH Ventures	NOTO	40/NA
Healthcare & Pharmaceutical	24/08/2021	Venture Capital	3one4 Capital Advisors LLP, Accel India Management LLP, General Catalyst Partners, Scott Shleifer	Aurogreen Health Pvt. Ltd.	407.55/NA
Healthcare & Pharmaceutical	25/08/2021	Angel/Seed	9Unicorns Fund, Gemba Capital Investment Advisors LLP, Prophetic Venture, Titan Capital, Y Combinator	NeoDocs Technologies Pvt. Ltd.	NA
Digital & Technology	27/08/2021	-	PayU,Better Tomorrow Venture,3one4 Capital, Rainmatter Capital	IndiaGold	878.46
Digital & Technology	26/08/2021	Series A	Matrix Partners India, Elevation Capital	Camp K12	878.46
Digital & Technology	24/08/2021	Series C	Tribe Capital, Moore Strategic Ventures, Alkeon Capital, B Capital Group, Tencent	Khatabook	7321.25

## Capital Markets Activity

### Last Week's Performance of Sectoral Indices



### Last Week's Performance of NIFTY 50 and BSE SENSEX



### FII & DII Activity (Cash) during Last Week (INR in Mn)

Date	FII			DII		
	Gross Purchase	Gross Sales	Net Purchase /Sales	Gross Purchase	Gross Sales	Net Purchase /Sales
23/08/21	79902.3	93535.9	-13633.6	64375.9	49850.8	14525.1
24/08/21	73717.2	90166.3	-16449.1	74182.0	50381.5	23800.5
25/08/21	67009.3	77727.6	-10718.3	48775.6	50289.5	-1513.9
26/08/21	66634.3	86379.1	-19744	65441.8	54889.7	10552.1
27/08/21	72655.2	80442.7	-7787.5	60551.4	44089.5	16461.9

#### About Week in Review:

**Weekly Round Up** is a knowledge enhancement and updation Initiative by Pantomath Group focused on the financial services fraternity about the ongoing state of various sectors and respective deals announced and/or closed across Venture Capital, Private Equity, Merger & Acquisitions and Initial Public Offerings. Since the business environment is rapidly changing every day, led by various policy initiatives, investments and acquisitions, the stakeholders in the need to continuously track the happenings taking place in the country to stay ahead. We believe that through this initiative, we could serve the needs of those stakeholders through consolidating all the key weekly highlights in a single publication on a single place.

#### About Pantomath Group:

Pantomath Group has an impeccable track record of completing equity raising and M&A transactions, supporting ambitious entrepreneurial businesses. Notably, Pantomath Group has completed over 100 transactions in last 5 years. Pantomath Capital Advisors (P) Ltd, is a SEBI-registered investment banker, providing a broad array of financial services. With one of the largest investment banking teams in India, Pantomath management is led by a professionally qualified and versatile think-tank. Drawing on this experience, Pantomath teams assist clients with raising equity capital through IPOs / private equity / strategic investments, mergers & acquisitions, valuations & fairness opinions, buy-backs, public offers and strategic growth advisory. Pantomath has to its credit several prestigious awards and accolades.

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